

**SEMINARIAN EDUCATIONAL FOUNDATION  
OF THE**

***Request for  
Financial Assistance***

**YOUNG MEN'S  
INSTITUTE**



Date Received; \_\_\_\_\_

**Sponsor:**

As a member in good standing of the Young Men's Institute, I recommend that the Foundation's Board of Directors financially assist the following named seminarian for the *school year*...from September through June (beginning of school year varies).

Members Name: \_\_\_\_\_ Council Number: \_\_\_\_\_

Name of Seminarian: \_\_\_\_\_

Name of Seminary: \_\_\_\_\_, Located in \_\_\_\_\_

He is currently studying for the priesthood for the Diocese of \_\_\_\_\_

\_\_\_\_\_

Members Signature

Date: \_\_\_\_\_

**Seminarian**

As a registered Seminarian studying for the priesthood; I am attending the above named seminary as declared by my sponsor. My expected date of ordination is: \_\_\_\_\_.

I find it difficult to meet all expenses for tuition, room and board, clothing insurance, etc. My sources of income are from (i.e. personal, family, friends, etc.) \_\_\_\_\_. This income is not sufficient to cover all expense.

I understand that this application is for the school year; beginning in September through June (traditional) and that I must apply for funds each year. My application for the school year must be completed and submitted before May 1<sup>st</sup> of each year.

As the intended beneficiary of this request, I affirm that all facts declared herein are true and correct to the best of my knowledge. I also acknowledge that I have read and understand the Internal Revenue Service requirements on the backside of this application.

\_\_\_\_\_  
Seminarian Signature / Date / Email Address

**Rector of the Seminary or His Delegate:**

As a duly appointed and responsible official of the seminary named above, I declare that I have read the foregoing request and that the above named seminarian is in good standing and has appropriate academic grades to continue his studies and to the best of my knowledge, vouch for the accuracy of information provided by the above named seminarian.

\_\_\_\_\_  
Name / Position / Date:

**Seminarian Educational Foundation; Committee Members Only**

Name: \_\_\_\_\_ Approved: \_\_\_\_\_ Declined: \_\_\_\_\_ Date: \_\_\_\_\_

Name: \_\_\_\_\_ Approved: \_\_\_\_\_ Declined: \_\_\_\_\_ Date: \_\_\_\_\_

Name: \_\_\_\_\_ Approved: \_\_\_\_\_ Declined: \_\_\_\_\_ Date: \_\_\_\_\_  
President

Name: \_\_\_\_\_ Approved: \_\_\_\_\_ Declined: \_\_\_\_\_ Date: \_\_\_\_\_  
Recording Secretary

**Reason for Decline:**

## **Compliance Agreement for the Internal Revenue Service**

If your application is approved by the Seminarian Educational Foundation's Board of Directors, funds granted, are to be used by you for educational purposes; our Foundation is required, on the advice of counsel, to submit to you a grant agreement to assure compliance with the Internal Revenue Code.

The scholarship is to be used for, and only for, tuition, room, board, books, laboratory and other fees associated with the academic endeavor but not for personal and travel expenses.

The scholarship may be used in connection with any other scholarship or financial aid received by you.

You agree to utilize these funds only for the purposes noted above and hereby agree to furnish to the Foundation written reports or other documentation to verify that the scholarship has been used for its intended purpose.

Further, you agree that if the scholarship, or any part thereof, is used for other than an intended purpose, you will immediately repay said sum to the Foundation.

You also agree to supply the Foundation with such other information as may be necessary or desirable to permit the Foundation to review the use made of this scholarship including but not limited to verification of completion of the classes in which you were enrolled for the academic year to which this scholarship applies (i.e., transcripts).

**Applicant hereby agrees to the terms and conditions of the above compliance with the Internal Revenue Code.**

**Signature of Applicant:** \_\_\_\_\_ **Date:** \_\_\_\_\_

### **Return Application to the Following Address**

Seminarian Educational Foundation  
of the  
Young Men's Institute  
P.O. Box 281047  
San Francisco, CA 94128-1047